

**BANCO PRIVADO PORTUGUES (CAYMAN) LIMITED (IN OFFICIAL LIQUIDATION)  
(THE "COMPANY")**

**FORM OF PROXY**

**Creditors' Meeting**

I/We.....  
(Block letters)

of.....

being a creditor of the Company, appoint Ian Stokoe or failing him any other authorised representative of Banco Privado Portugues (Cayman) Limited (In Official Liquidation) or any other representative of PwC Corporate Finance & Recovery (Cayman) Limited OR (see note (1))

.....  
(Block letters)

of.....

as my/our proxy to vote for me/us on my/our behalf as indicated at the creditors' meeting to be held on 26 August 2010 and at any adjournment thereof. Your proxy may vote or abstain as he/she thinks fit.

Signature.....Date.....

**Notes:-**

- (1) If you desire to appoint a proxy other than Ian Stokoe or failing him any other authorised representative of Banco Privado Portugues (Cayman) Limited (In Official Liquidation) or any other representative of PwC Corporate Finance & Recovery (Cayman) Limited please insert his name and address and delete the words "Ian Stokoe or failing him any other authorised representative of Banco Privado Portugues (Cayman) Limited (In Official Liquidation) or any other representative of PwC Corporate Finance & Recovery (Cayman) Limited OR" above. A proxy need not also be a creditor.
- (2) To be valid, this form of proxy should be addressed to Banco Privado Portugues (Cayman) Limited (In Official Liquidation) c/o PricewaterhouseCoopers Cayman Islands, Strathvale House, George Town, KY1-1104, Grand Cayman, (marked for the attention of Elizabeth Osborne) by registered post, courier delivery, email ([elizabeth.osborne@ky.pwc.com](mailto:elizabeth.osborne@ky.pwc.com)) or by facsimile (fax number: +1 (345) 945 4237) so as to be received no later than 5.00pm (Cayman Islands time) on 25 August 2010.
- (3) Completion of this form of proxy will not prevent you from attending and voting at the meeting should you wish to do so.